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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

Debtor.

Chapter 11

Case No.: 06-10725-GWZ

**Motion To Discharge Trustee And
Renewed Motion To Close Case**

Date: NA

Time: NA

Place: Courtroom #1, Fifth Floor,
Clifton Young Courthouse, 300 Booth St.

The USACM Liquidating Trust (the “Trust”) seeks this Court’s order discharging the Trustee and closing this case.

Background

Overview

USA Commercial Mortgage Company (“USACM” or “Debtor”) and its related entities: USA Capital Realty Advisors, LLC; USA Capital Diversified Trust Deed Fund, LLC (“DTDF”); USA Capital First Trust Deed Fund, LLC, and USA Securities, LLC, filed voluntary petitions in the United States Bankruptcy Court for the District of Nevada pursuant to Chapter 11 of the United States Bankruptcy Code on April 13, 2006. The bankruptcy cases were jointly administered in Case No. 06-10725.

On January 8, 2007, this Court entered its Order Confirming the Third Amended Joint Chapter 11 Plan of Reorganization (the “Plan”).¹ The Plan established, as of the Effective Date, the Trust, via incorporation of the Estate Administration and Trust Agreement and Declaration of Trust (the “Trust Agreement”) by reference.² The Effective Date of the Plan was March 12, 2007.³ Geoffrey L. Berman was appointed as Liquidating Trustee of the Trust (the “Trustee”).⁴

The Trustee administered the Trust, recovered and liquidated assets, and paid claims from time to time. Most recently, this Court approved the Trust’s Motion to Approve Final Distribution to Creditors; Abandonment of Assets; And Discharge of Liquidating Trustee⁵ by its April 28, 2016 Order.⁶ In order to facilitate the final distribution, the term of the Trust was extended to September 30, 2016 by this Court’s orders.⁷

The Trustee made the final distributions, holding back an administrative reserve. This Court’s April 28, 2016 order authorized the Trustee “Upon completion of the distribution, clearing outstanding checks, preparation and filing final tax returns, and the tasks described in this Order, the Trustee may seek an order of this Court without a hearing after 10 days’ notice to the Office of the United States Trustee, DTFD and the Trust Oversight Committee discharging the Trustee.”⁸

The Trust has previously sought and renewed a motion seeking an order closing this case.⁹ This renewed motion was approved at a rescheduled hearing on October 13, 2015. A proposed order was submitted by has not been entered. It is now appropriate to close the case.

Discussion

Having concluded administration of the Trust, holding back an administrative reserve, the Trust seeks an order discharging the Trustee and closing the case.

¹ Order Confirming the “Debtors’ Third Amended Joint Chapter 11 Plan of Reorganization” as Modified Herein [DE 2376].

² See Debtors’ Third Amended Joint Chapter 11 Plan of Reorganization, §§ I(C), IV(D)(1), VII [DE 1799].

³ See Notice of Effective Date of Confirmed Plan, p. 1 [DE 3083].

⁴ *Id.*, p. 5, Section 1.8.

⁵ DE 9969.

⁶ DE 9977.

⁷ *Id.*, DE 9976.

⁸ DE 9977 ¶ 6.

⁹ Renewed Motion For Final Decree and To Close Estate [DE 9940].

Request For Relief

The Trust requests this Court's order be entered after 10 days' notice discharging the Trustee and closing the case.

DATED this 1st day of August, 2017.

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CERTIFICATE OF SERVICE

1. On August 1, 2017, I served the following documents:

Motion to Discharge Trustee and Renewed Motion to Close Case

2. I served the above-named document by the following means to the persons as listed below:
(Check all that apply)

☒ a. **ECF System** (You must attach the "Notice of Electronic Filing", or list all persons and addresses and attach additional paper if necessary)

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4 RYAN J. WORKS on behalf of Other Prof. Eugene Buckley
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6 MICHAEL YODER on behalf of Creditor Committee OFFICIAL COMMITTEE OF
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9 MICHAEL YODER on behalf of Defendant USA COMMERCIAL MORTGAGE COMPANY
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11 MICHAEL YODER on behalf of Interested Party USACM LIQUIDATING TRUST
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12 MICHAEL YODER on behalf of Plaintiff USA CAPITAL DIVERSIFIED TRUST DEED FUND
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19 MATTHEW C. ZIRZOW on behalf of Creditor KEVIN J. HIGGINS & ANA MARIE HIGGINS
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21 MATTHEW C. ZIRZOW on behalf of Creditor Committee OFFICIAL COMMITTEE OF
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23 MATTHEW C. ZIRZOW on behalf of Creditor Committee OFFICIAL COMMITTEE OF
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25 MATTHEW C. ZIRZOW on behalf of Defendant FERTITTA ENTERPRISES, INC.
26 mzirzow@lzlawnv.com, carey@lzlawnv.com;mary@lzlawnv.com;trish@lzlawnv.com

27 ☐ **b. United States mail, postage fully prepaid**
28 *(List persons and addresses. Attach additional paper if necessary)*

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☐ **c. Personal Service** *(List persons and addresses. Attach additional paper if necessary)*

I personally delivered the document(s) to the persons at these addresses:

☐

For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

☐

For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place or abode with someone of suitable age and discretion residing there.

☐ **d. By direct email (as opposed to through the ECF System)**

(List persons and email addresses. Attach additional paper if necessary)

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

Members of the USACM Liquidating Trust Oversight Committee

Clarke.Finneran@usdoj.gov

☐ **e. By fax transmission** *(List persons and fax numbers. Attach additional paper if necessary)*

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ **f. By messenger** *(List persons and addresses. Attach additional paper if necessary)*

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service. *(A declaration by the messenger must be attached to this Certificate of Service).*

I declare under penalty of perjury that the foregoing is true and correct.

Signed on August 1, 2017

Renee L. Creswell
(NAME OF DECLARANT)
Lewis Roca Rothgerber Christie LLP

Renee L. Creswell
(SIGNATURE OF DECLARANT)

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